### <u>LAPEER COUNTY COMMUNITY MENTAL HEALTH</u> <u>Date Issued 06/12/2006</u> <u>Date Revised 03/07/12; 10/02/13; 09/03/21; 01/06/23; 11/19/24; 12/17/24</u>

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SECTION			DESCRIPT	ION		
Records			Discharge Summary			
WRITTEN BY	REVISED BY			AUTHORIZED BY		
Lauren J. Emmons, ACSW	Lisa Ruddy, MPH, QI			Brooke Sankiewicz, LMSW,		
Associate Director	Supervisor			CADC, CEO		

### **APPLICATION:**

CMH Staff	□Board Members	□Provider Network	Employment Services Providers
Employment Services Provider Agencies	⊠Independent Contractors	⊠Students	⊠Interns
⊠Volunteers	⊠Persons Served		

#### POLICY:

Lapeer County Community Mental Health (LCCMH) completes a discharge summary at the termination of services.

#### **STANDARDS:**

- A. A discharge summary documents the treatment episode and results of treatment.
- B. The discharge summary includes the following reference of services:
  - 1. Identifying demographic information
  - 2. Date of admission
  - 3. Discharge date
  - 4. Date last seen
  - 5. Diagnosis at discharge

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- 6. Prognosis
- 7. Medication details at discharge
- 8. Summary of the goals addressed during treatment and goal status at discharge
- 9. Identification of strengths, needs, abilities, and preferences
- 10. Identification of services and treatment interventions provided
- 11. Reason(s) for discharge
- 12. Satisfaction with services and programs
- 13. Discharge coordination and follow up plan including recommendations for services or supports.
- C. Consent must be obtained to release information with other agencies or providers for discharge referrals.
- D. Primary case holders complete the discharge documents as outlined in LCCMH Documentation Requirements Form 339.

#### **PROCEDURES:**

- A. If there is absolutely no contact for 45 days and no future activities scheduled, a case is closed unless there are extenuating circumstances. No case may remain open without any activity for more than three months.
- B. The primary case holder completes an Adverse Benefit Determination Letter with Advanced Notice to person served after a minimum of three outreach attempts have been unsuccessful.
- C. A discharge summary is to be completed within 15 days of the expiration of the Adverse Benefit Determination Letter.

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- D. If persons served request services be terminated, immediately, an Adverse Benefit Determination Letter is completed with the requested effective date and Advanced Notice Exception rational noted.
- E. When a release of information is obtained for a discharge referral outside LCCMH, the Medical Records Department releases requested information to the receiving provider.
- F. The primary case holder completes a discharge/transfer Level of Care Utilization System (LOCUS) for adults with Mental Illness. For children, the case holder completes the Michigan Child and Adolescent Needs and Strengths (MichiCANS) screener. For identified children on a waiver, the Preschool and Early Childhood Functional Assessment Scale or Child and Adolescent Functional Assessment Scale (PECFAS/CAFAS) is also used.
- G. The Behavioral Health Treatment Episode Data Set (BH-TEDS) is completed at the time of discharge.
- H. The discharge summary is to be counter-signed by the designated supervisor.
- I. Refer to work instructions for Discharge Summary located in shared Work Instructions folder.

# **DEFINITIONS:**

**<u>CAFAS</u>**: Child and Adolescent Functional Assessment Scale (CARFAS) is an assessment for children 7 to 18 years of age with suspected serious emotional disturbance performed by staff who have been trained in the implementation of CAFAS.

**LOCUS:** Level of Care Utilization System (LOCUS) is an assessment and placement instrument developed by American Association of Community Psychiatrists (ACCP) created to guide assessments, level of care placement decisions, continued stay criteria and clinical outcomes. An assessment completed for persons served with a severe and persistent mental illness diagnosis. The LOCUS score supports the level of care for services.

# Michigan Child and Adolescent Needs and Strengths (MichiCANS): is a

collaborative tool crafted to explore and communicate the needs and strengths of the child/youth and family. It is made up of domains focusing on important areas of the

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child's/youth's life and ratings that help the provider, child/youth, and family understand where intensive or immediate action is most needed. Identify strengths to become a major part of the treatment or service plan.

**PECFAS:** Preschool and Early Childhood Functional Assessment Scale (PECFAS) is an assessment of young children, 4 to 7 years of age, with suspected serious emotional disturbance, performed by staff who have been trained in the implementation of the PECFAS.

LR/rb

This policy supersedes

#06/06025 dated 06/12/2006.